



### Stock Price of Chimimport



- The consolidated net profit of Chimimport (6C4) remained almost unchanged on yearly basis. The financial result as of the end of 2010 amounted BGN 133.7 million or 3.71% higher. The net result from operations with securities improved by 17% y-o-y to BGN 126 million. The declining operating profit from insurance operations was compensated by increased result from interest rates.
- The production segment posted 15.3% better net profit on yearly basis, whereas the transportation sector's result solidly declined to BGN 9.7 million as compared to BGN 19.9 million in 2009.
- The holding's revenues were hardly changed to BGN 633 million, which is 1.19% below the 2009 sales. The transportation companies' revenues stayed flat at BGN 362.6 million. The air transport was under the negative influence of the lower number of flights and falling charges.
- The total assets of the company increased by BGN 1 billion or 30% y-o-y. The assets of the financial sector solidly improved partly due to the acquisition of Stater Bank, Macedonia, which assets after revaluation amounted BGN 67.8 million as of the end of 2010. The holding's receivables solidly improved y-o-y to BGN 1.4 billion. The cash also soared and reached BGN 709.9 million as of the end of 2010.
- Chimimport Invest is majority owner with 75% of the total shares.
- The business of the holding was hurt from the crisis during 2010 as well as the entire economy but due to the diversified companies in the portfolio, the holding managed to sustain good results. The financial sector was the main contributor for the 2010 performance. However, when excluding net gains from financial operations the Chimimport's profit is shrinking to BGN 23 million.
- The price of common shares of Chimimport jumped by 50% since the beginning of the year. The price hit its 52-weeks high in February at BGN 3.65. The position is among the investors favorites due to the high liquidity and the good financial reports.

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